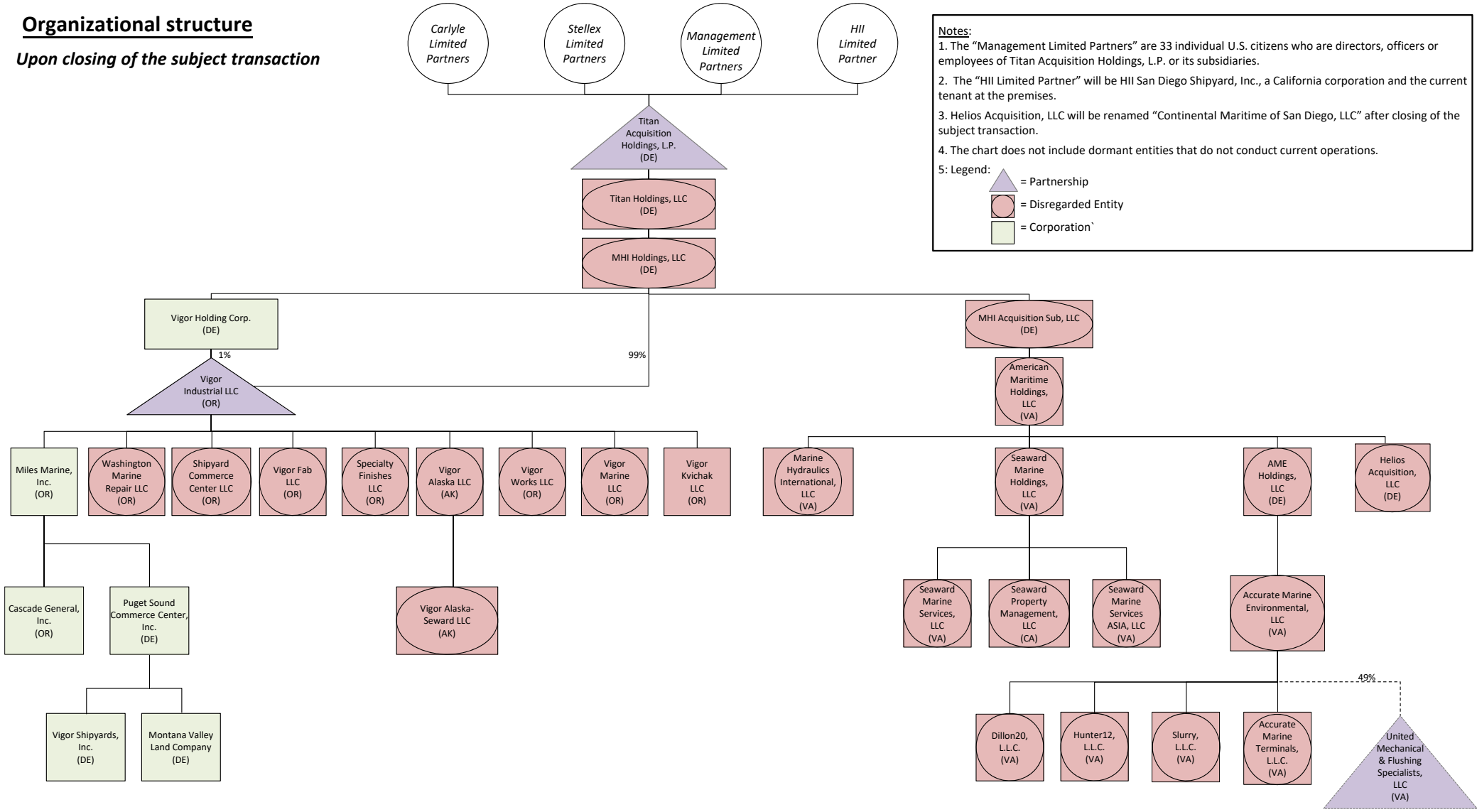
Attachment B to Agenda File No. 2020-0420

Organizational structure

Upon closing of the subject transaction



Notes:

1. The "Management Limited Partners" are 33 individual U.S. citizens who are directors, officers or employees of Titan Acquisition Holdings, L.P. or its subsidiaries.
2. The "HII Limited Partner" will be HII San Diego Shipyard, Inc., a California corporation and the current tenant at the premises.
3. Helios Acquisition, LLC will be renamed "Continental Maritime of San Diego, LLC" after closing of the subject transaction.
4. The chart does not include dormant entities that do not conduct current operations.
5. Legend:
   - = Partnership
   - = Disregarded Entity
   - = Corporation`